

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/51689	Date: March 21, 2022
Circular Ref. No: 0322/2022	

To All Members,

Sub: Listing of Equity Shares of GMR Power and Urban Infra Limited pursuant to Composite Scheme of Amalgamation and Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from March 23, 2022 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from March 23, 2022

For and on behalf of
National Stock Exchange of India Limited

Harshad Dharod
Manager

Annexure

1. GMR Power and Urban Infra Limited

Symbol	GMRP&UI
Name of the Company	GMR Power and Urban Infra Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of 5 each allotted pursuant to Composite Scheme of Amalgamation and Arrangement
ISIN	INE0CU601026
Face Value	Rs. 5/-
Paid-up Value	Rs. 5/-
No. of securities	603594528
Distinctive number range	1 to 603594528
Market lot	1
Pari Passu	Yes
Lock-in details	Not Applicable

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered and Corporate Office Address: GMR Power and Urban Infra Limited Naman Centre, 701, 7th Floor, Opp. Dena Bank, Plot No. C-31, G-Block, Bandra Kurla Complex, Bandra East, Mumbai – 400051. Tel.: +91 (22) 42028000 Company Secretary: Mr. Vimal Prakash Website: www.gmrpui.com Email id: vimal.prakash@gmrgroup.in	Address of the Registrar and Share Transfer Agent: Kfin Technologies Private Limited Selenium Building, Tower- B, Plot No. 31 & 32, Financial district, Nanakramguda, Serilingampally Mandal, Hyderabad – 500032. Tel.: +91 (40) 67162222 Contact Person: Mr. S.V. Raju Website: www.kfintech.com Email id: einward.ris@kfintech.com
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The brief particulars of the Composite Scheme of Amalgamation and Arrangement are as mentioned below:

- a) The Hon'ble National Company Law Tribunal, Mumbai Bench vide its order dated December 22, 2021 has approved the Composite Scheme of Amalgamation and Arrangement between GMR Power Infra Limited ("Amalgamating Company"), GMR Infrastructure Limited ("Amalgamated Company" or "Demerged Company") and GMR Power and Urban Infra Limited ("Resulting Company") and their respective shareholders.

- b) Appointed Date: April 01, 2021
- c) Effective date: December 31, 2021
- d) Date of Allotment: January 31, 2022
- e) The Hon'ble National Company Law Tribunal, Mumbai Bench vide its order dated December 22, 2021 has approved the Composite Scheme of Amalgamation and Arrangement between GMR Power Infra Limited ("Amalgamating Company"), GMR Infrastructure Limited ("Amalgamated Company" or "Demerged Company") and GMR Power and Urban Infra Limited ("Resulting Company") and their respective shareholders.

In terms of provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act") and other applicable provisions of the Act, the scheme provided for:

- i. Amalgamation of GMR Power Infra Limited ("Amalgamating Company") with GMR Infrastructure Limited ("Amalgamated Company") and
- ii. Demerger of Demerged Undertaking comprising EPC Business and the Urban Infrastructure Business of GMR Infrastructure Limited ("Demerged Company") into GMR Power and Urban Infra Limited ("Resulting Company") various other matters consequential or otherwise integrally connected therewith.

No consideration shall be payable pursuant to the Amalgamation, as the entire share capital of the Amalgamating Company is held by Amalgamated Company.

Upon Demerger of Demerged Undertaking into Resulting Company, the Resulting Company issued and allotted shares to the equity shareholders of the Demerged Company in the ratio as mentioned below:

1 (One) fully paid up equity share of Rs. 5/- each of Resulting Company for every 10 (Ten) fully paid up equity shares of Re. 1/- each held in Demerged Company.

1,00,000 equity shares of the Resulting Company held by the Demerged Company upon effectiveness of the Scheme stood cancelled.